

Health Care: Changes and Challenges

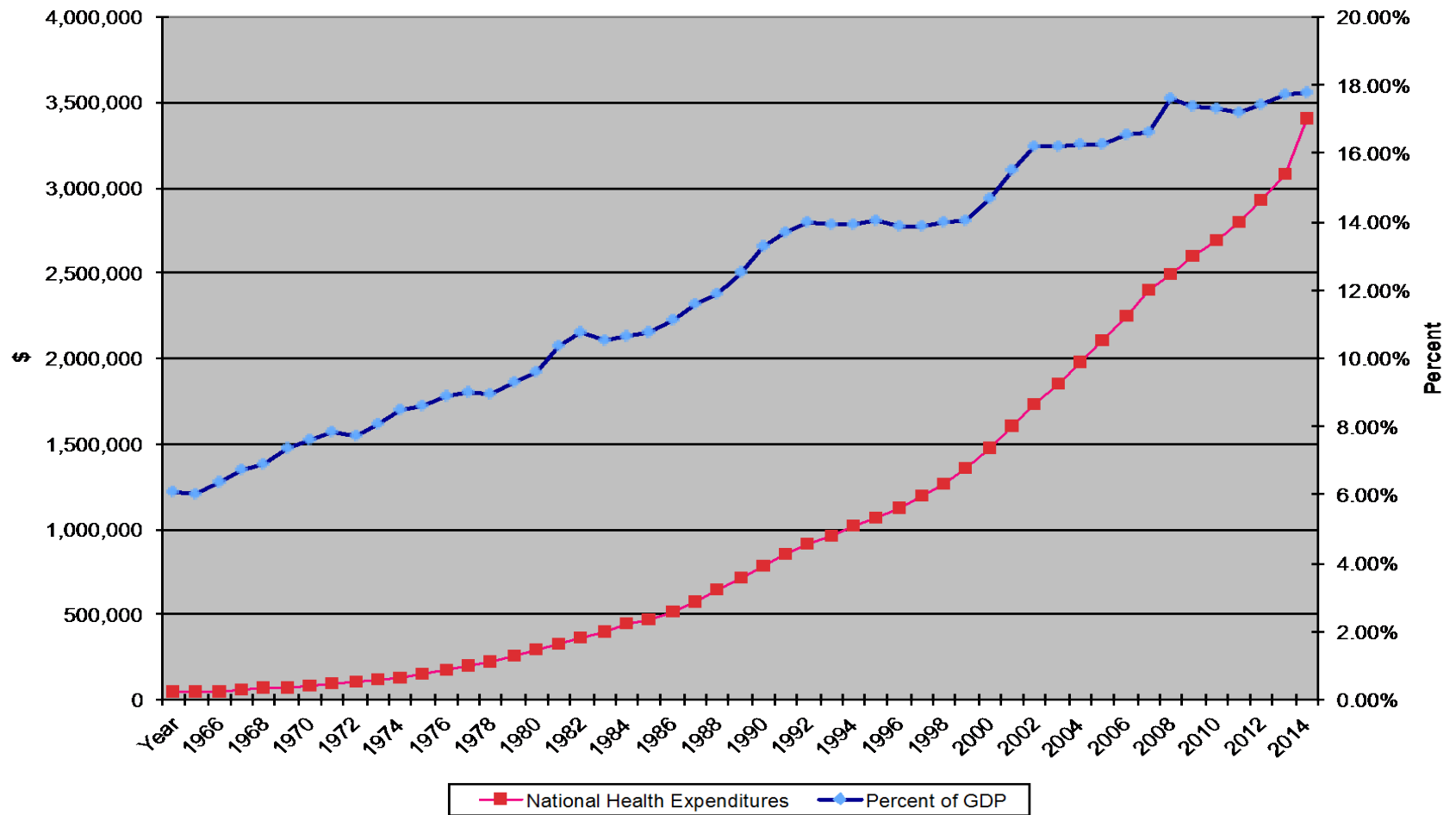
November 3, 2017

William S. Custer, Ph.D.

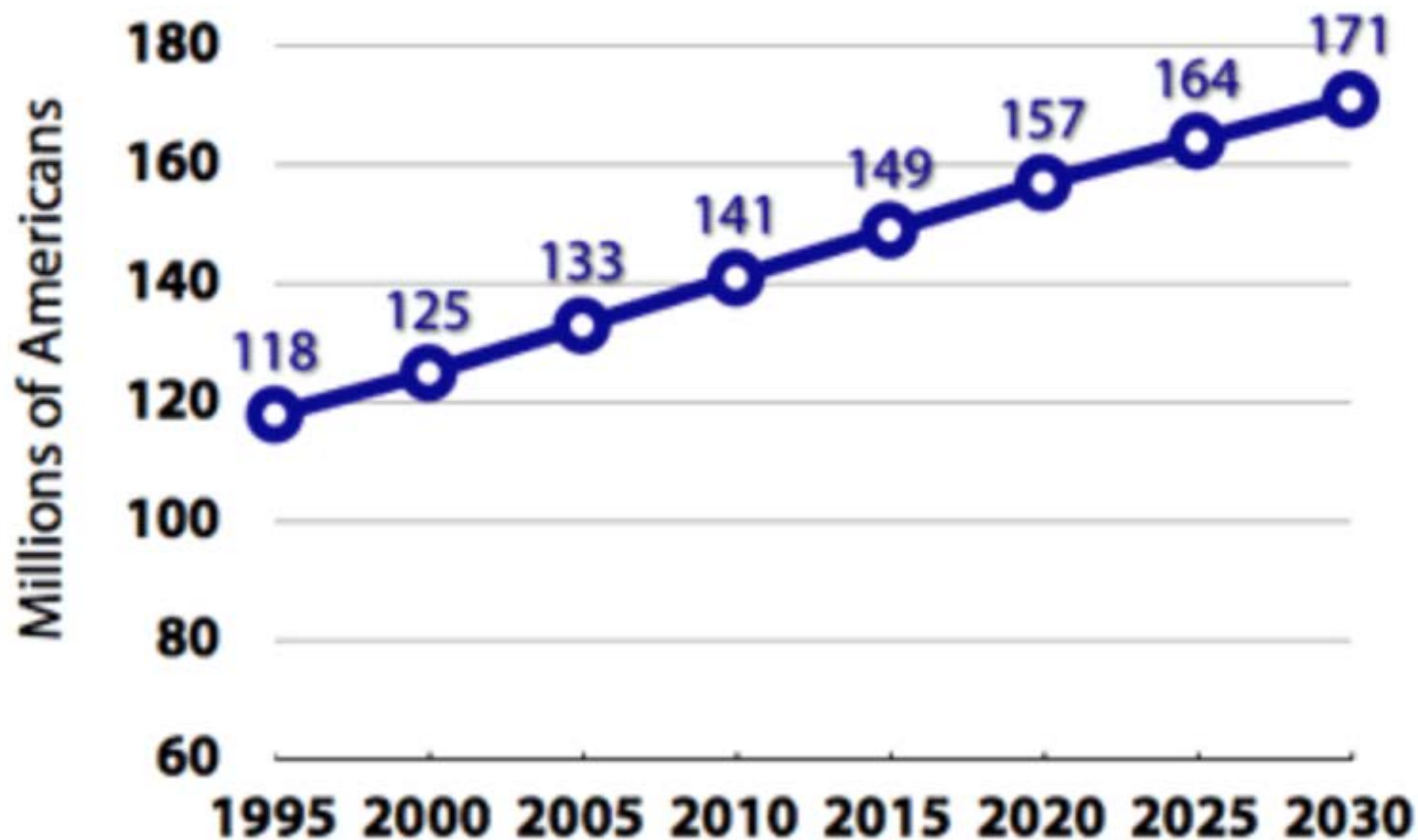
Georgia State University

National Health Expenditures Total & as Percentage of GDP

National Health Expenditures

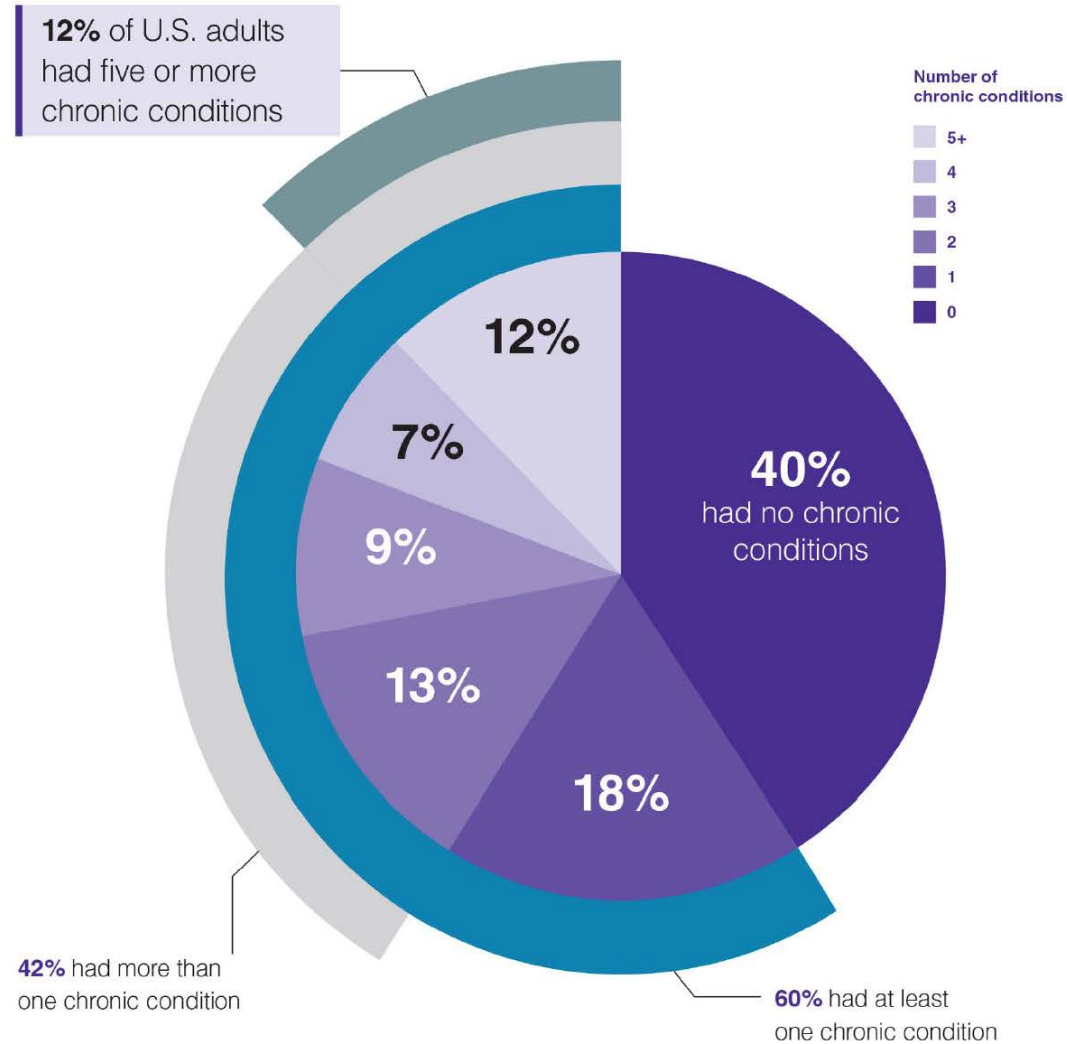


Prevalence of Chronic Disease in the U.S.



Source: Wu, Shin-Yi *et al.* 2000. Projection of Chronic Illness Prevalence and Cost Inflation. RAND Corporation.

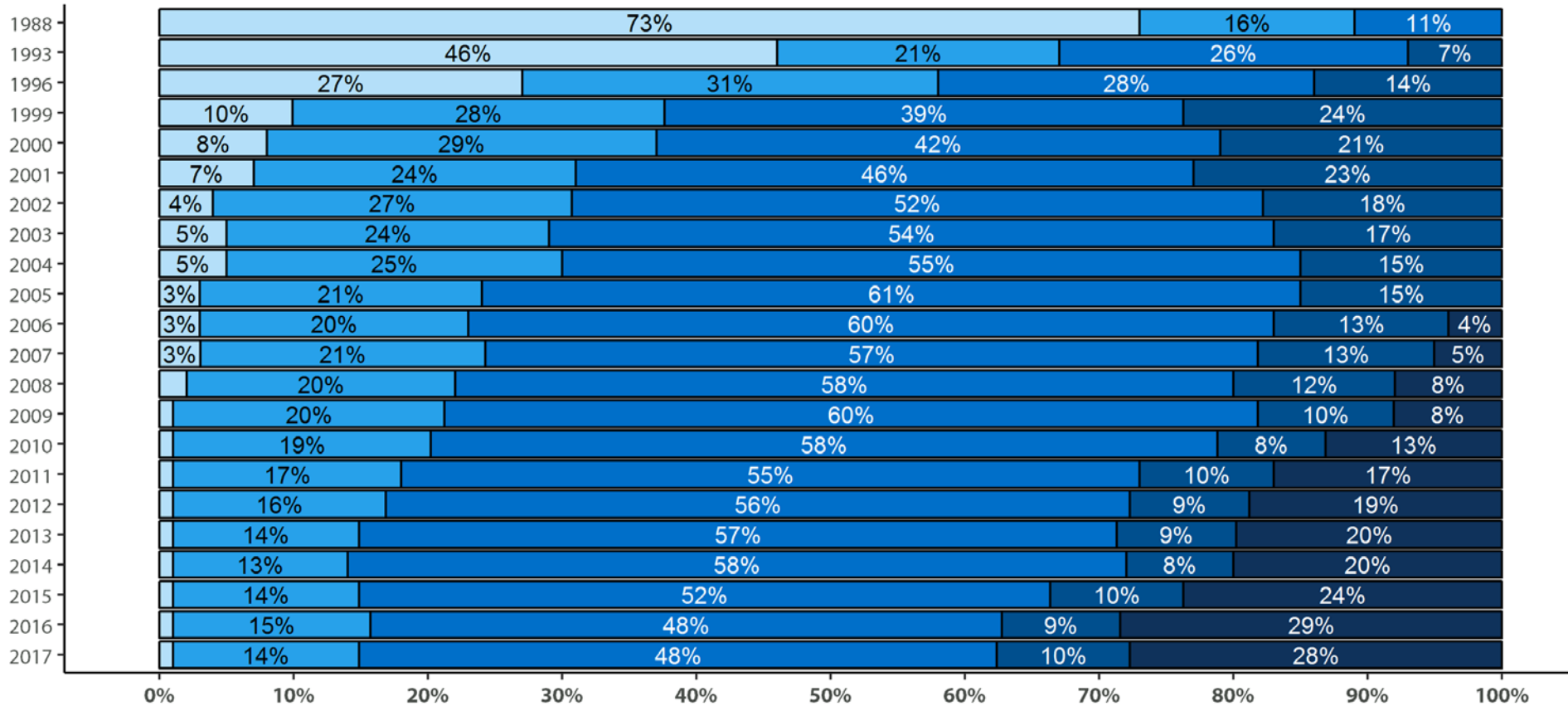
Percentage of U.S. Adults with Chronic Conditions, by Number of Chronic Conditions (2014)



NOTE: Percentages may not total 100 because of rounding.

Figure 5.1

Distribution of Health Plan Enrollment for Covered Workers, by Plan Type, 1988-2017

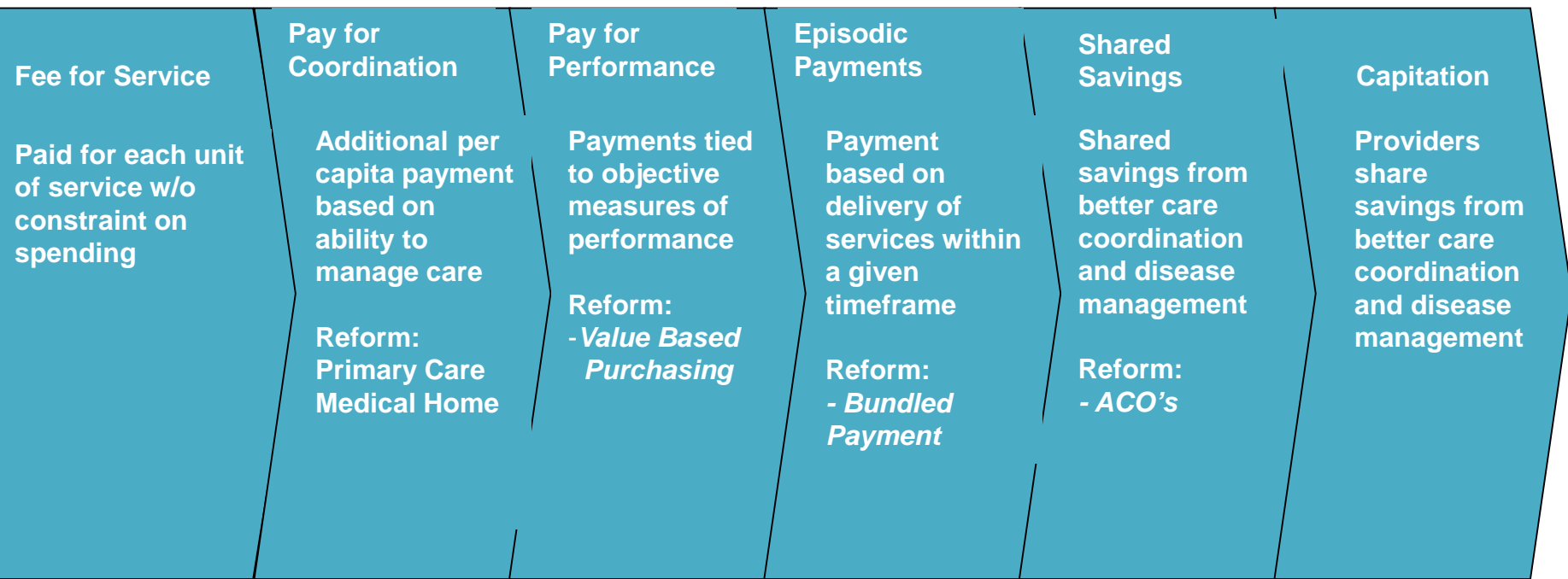


NOTE: Information was not obtained for POS plans in 1988 or for HDHP/SO plans until 2006. A portion of the change in plan type enrollment for 2005 is likely attributable to incorporating more recent Census Bureau estimates of the number of state and local government workers and removing federal workers from the weights. See the Survey Design and Methods section from the 2005 Kaiser/HRET Survey of Employer-Sponsored Health Benefits for additional information.

SOURCE: Kaiser/HRET Survey of Employer-Sponsored Health Benefits, 1999-2017; KPMG Survey of Employer-Sponsored Health Benefits, 1993, 1996; The Health Insurance Association of America (HIAA), 1988.

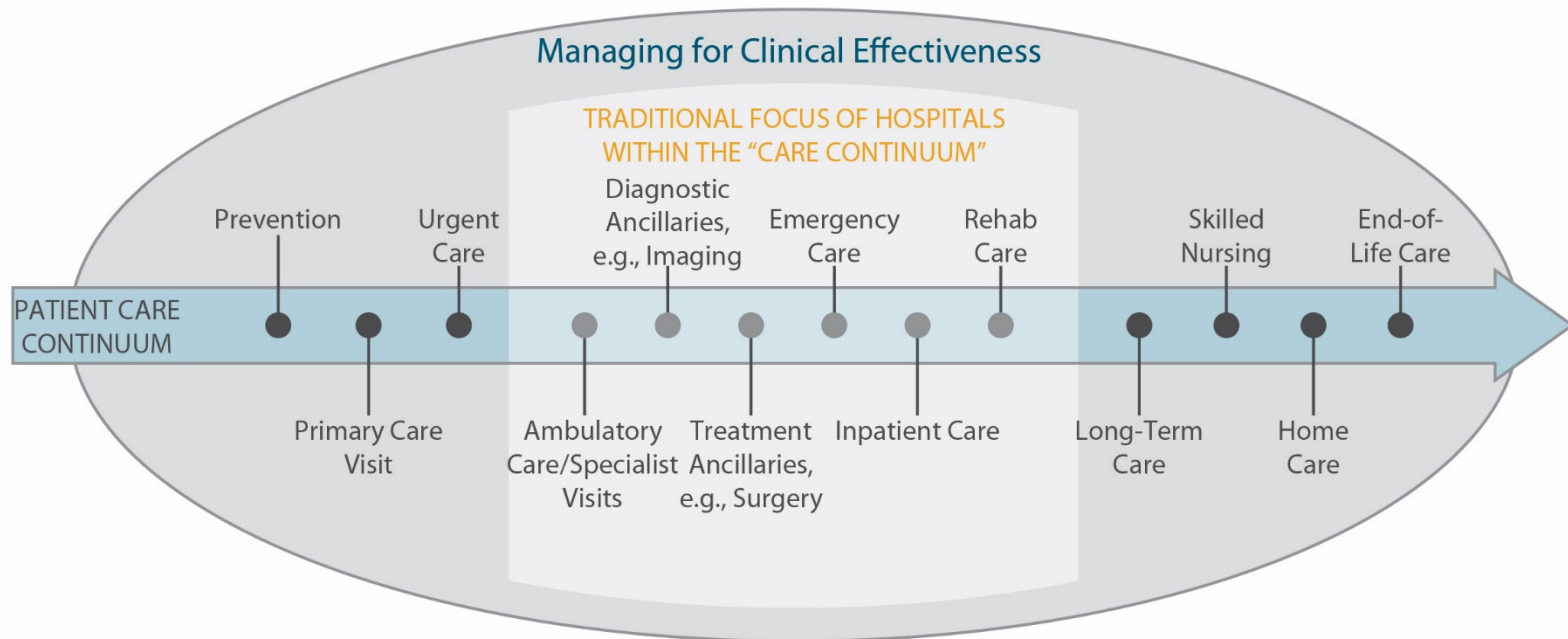
Shifting RISK

Degree of Population Risk Transferred to
Provider by Payment System

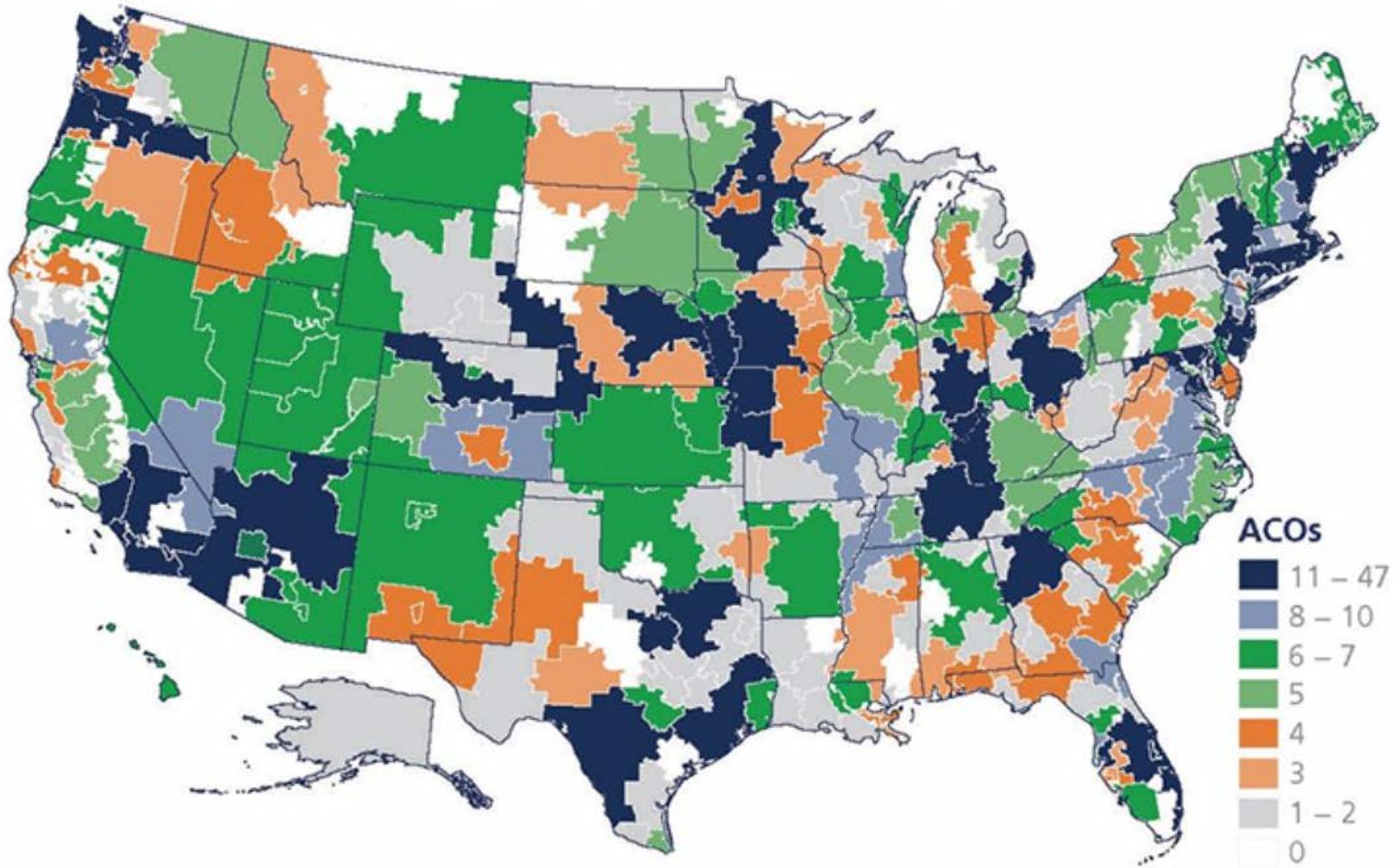


Continuum of Health Services in the U.S.

EXHIBIT 5: Healthcare Continuum



ACOs by Hospital Referral Region



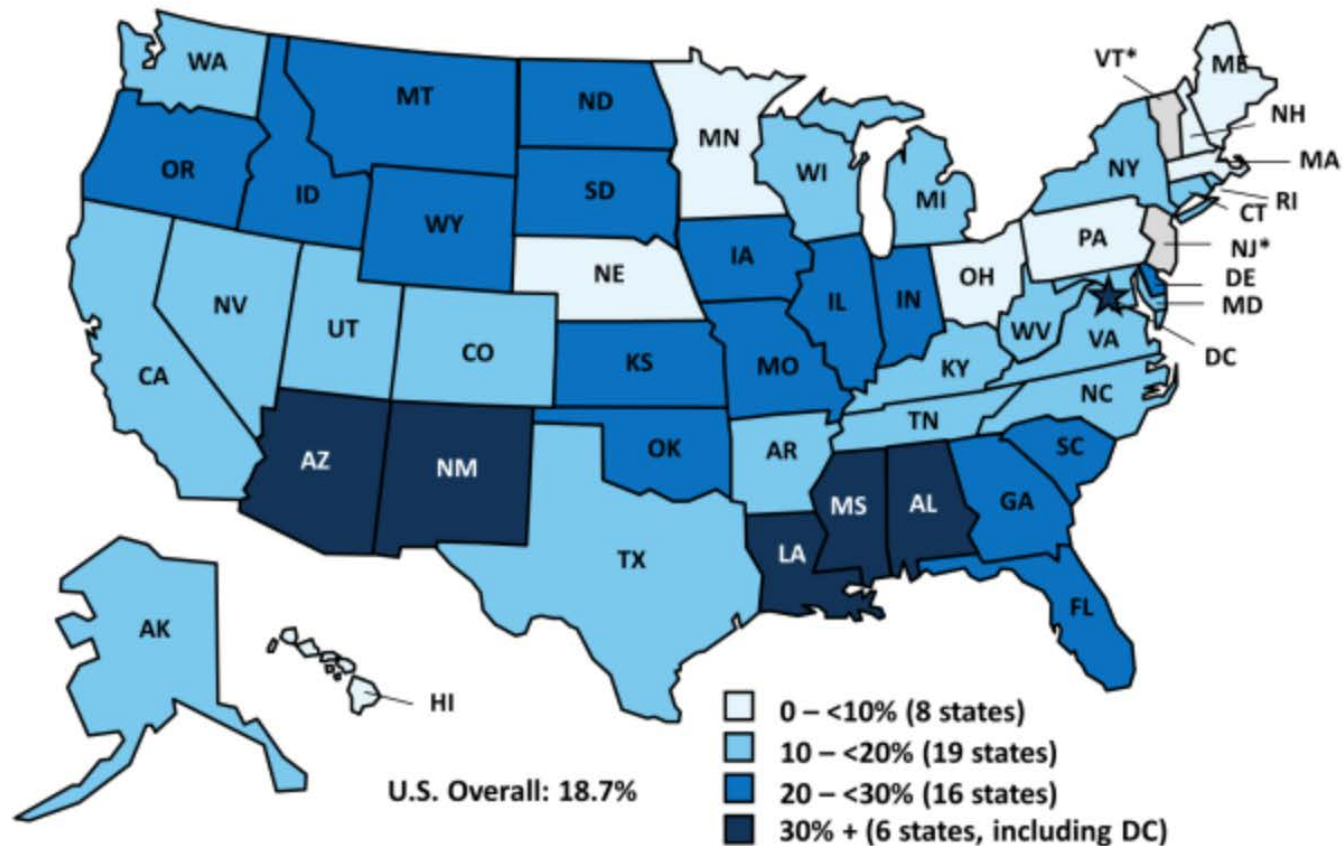
[David Muhlestein](#), [Robert Saunders](#), and [Mark McClellan](#), Growth of ACOs and Alternative Payment Models in 2017

<http://healthaffairs.org/blog/2017/06/28/growth-of-acos-and-alternative-payment-models-in-2017/>

Availability

Figure 1

Percent of Population Residing in Primary Care Health Professional Shortage Areas (HPSAs), 2014



NOTES: Includes populations in Geographic Area and Population Group HPSAs, but not Facility HPSAs.

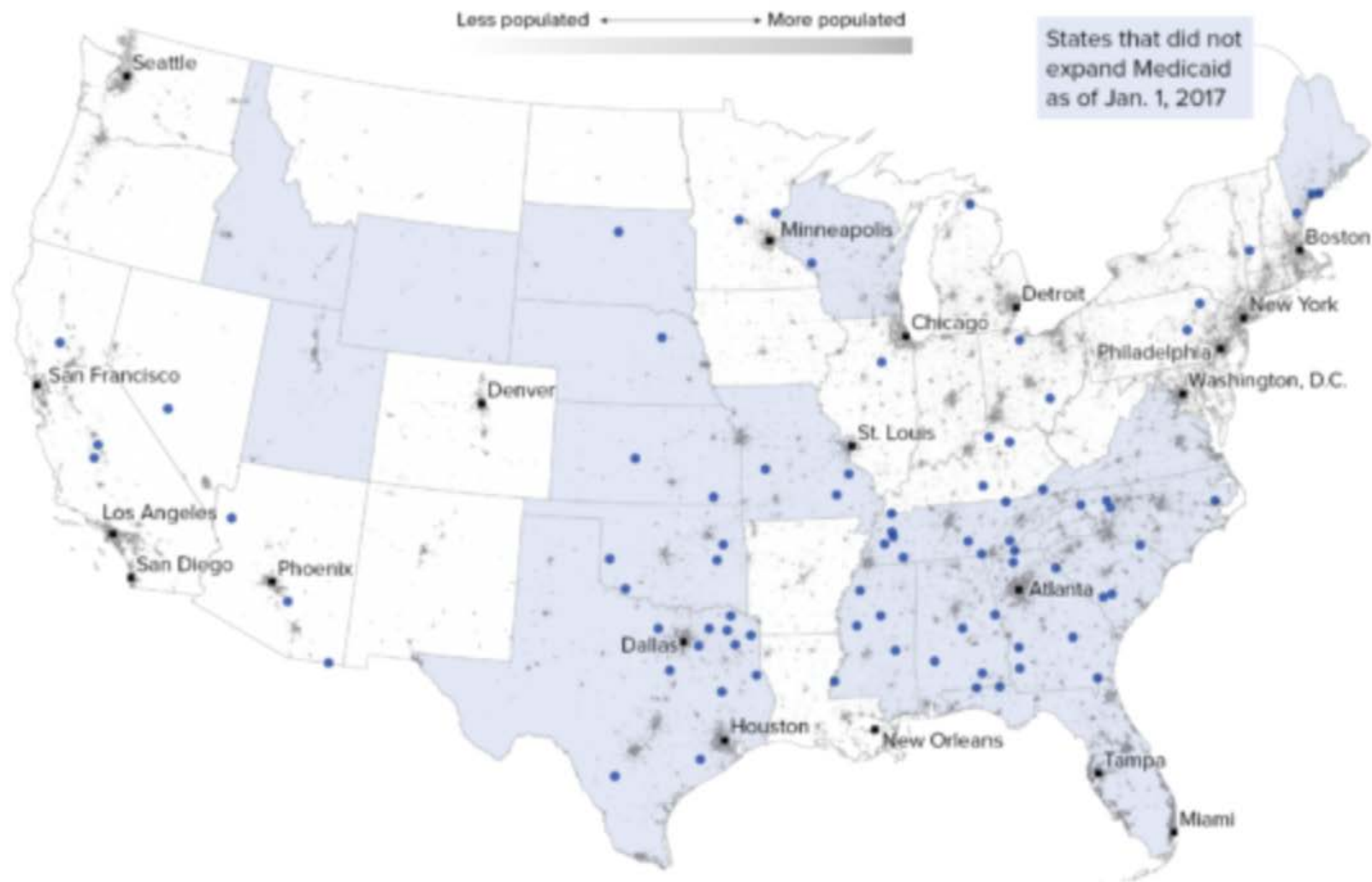
*HRSA data show no population living in Geographic or Population Group Primary Care HPSAs in NJ and VT.

SOURCE: KCMU analysis based on HRSA *Designated Primary Care Health Professional Shortage Area Statistics* as of August 12, 2014 and the March 2014 Annual Social and Economic (ASEC) Supplement to the Current Population Survey (CPS).

Rural Hospital Closures Concentrated In The South

Rural hospitals that have closed since 2010

As of September 2017

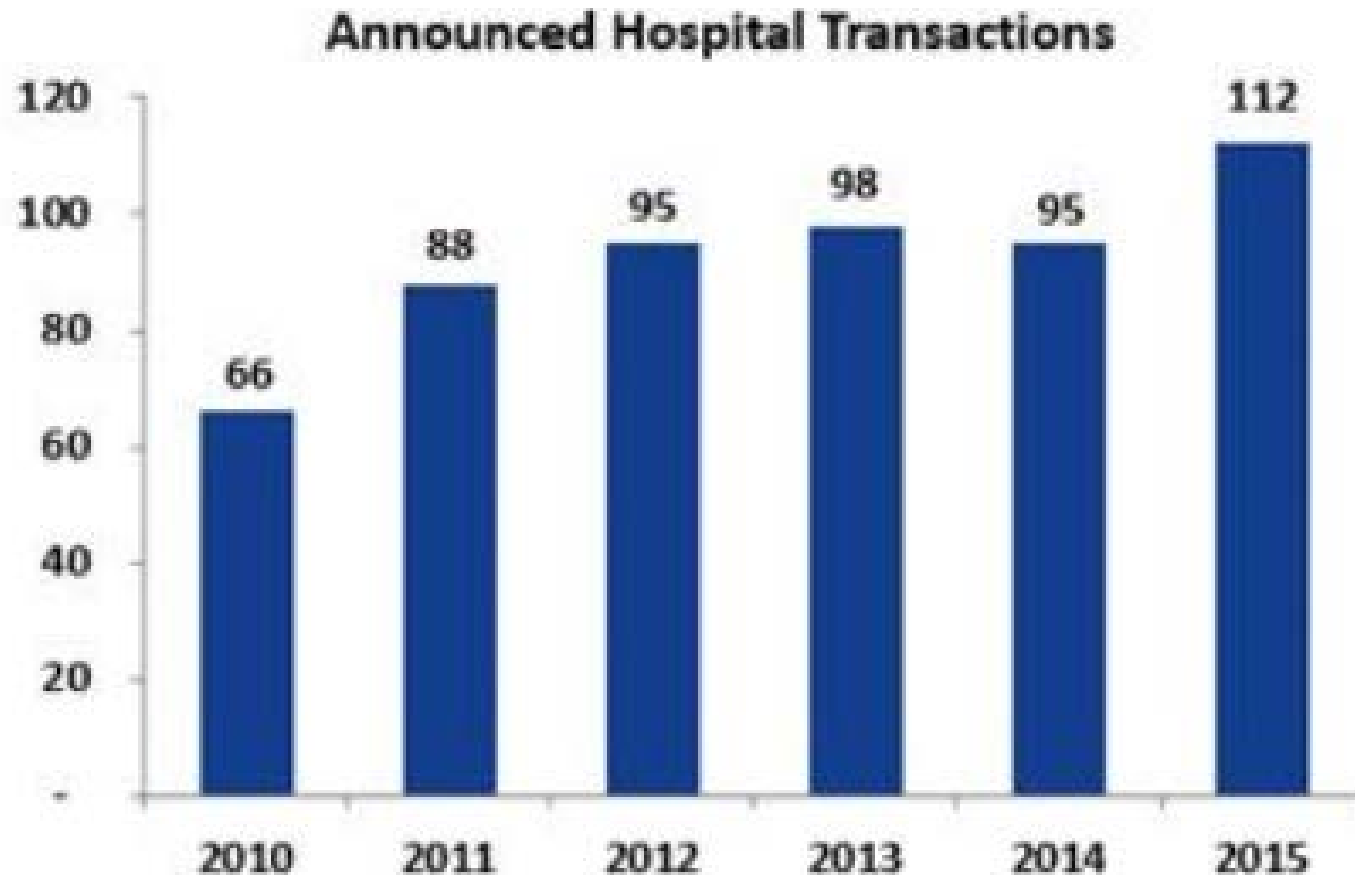


Note: No rural hospitals closed in Alaska or Hawaii during this time period.

Source: Cecil G. Sheps Center for Health Services Research at UNC, Center for International Earth Science Information Network

Alyssa Schellen/HuffPost

Health Care Is Consolidating and Integrating



Note: Includes reported combinations of acute-care hospitals in the U.S., including mergers, acquisitions, joint ventures, and member substitutions.

Congressional Health Reform Attempts 2017



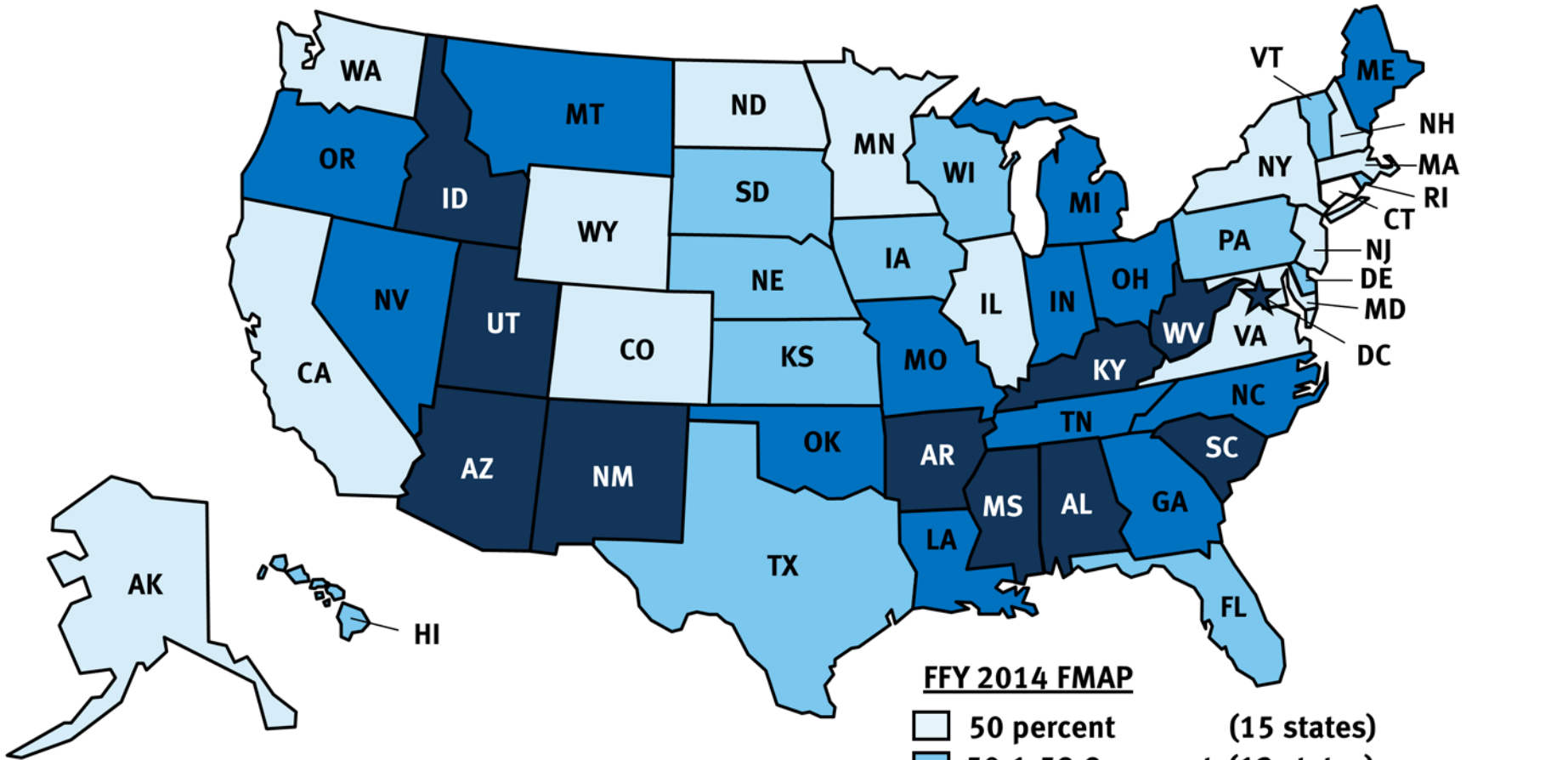
- Passed House
5/8/17

- Failed to pass
Senate
7/25/17

- Failed to pass
Senate
7/26/17

- Failed to pass
Senate
7/28/17

Medicaid Costs are Shared by the States and the Federal Government



NOTE: FMAP percentages are rounded to the nearest tenth of a percentage point. These rates will be in effect Oct. 1, 2013 – Sept. 30, 2014.

SOURCE: Federal Register, November 30, 2012 (Vol. 77, No. 231), pp 71420-71423, at <http://www.gpo.gov/fdsys/pkg/FR-2012-11-30/html/2012-29035.htm>.



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REINVENTING AMERICA | 10/30/2014 @ 3:34PM | 9,647 views

Aging America: The U.S. Cities Going Gray The Fastest

Continued from page 1

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In first place on our list is Atlanta, where the share of seniors in the population rose from 7.7% in 2000 to 10.4% in 2013, the biggest increase in the nation. In raw numbers, the over-65 population of the metro area rose to 572,534, an increase of 73.5% since 2000.

The percentage of the population in fast-growing Raleigh, N.C., that is over 65 grew from 8.0% to 10.2% in 2013, putting it in second place.

▲ CONFERENCES AND MORE [may have a reputation as a youthful place,](#)

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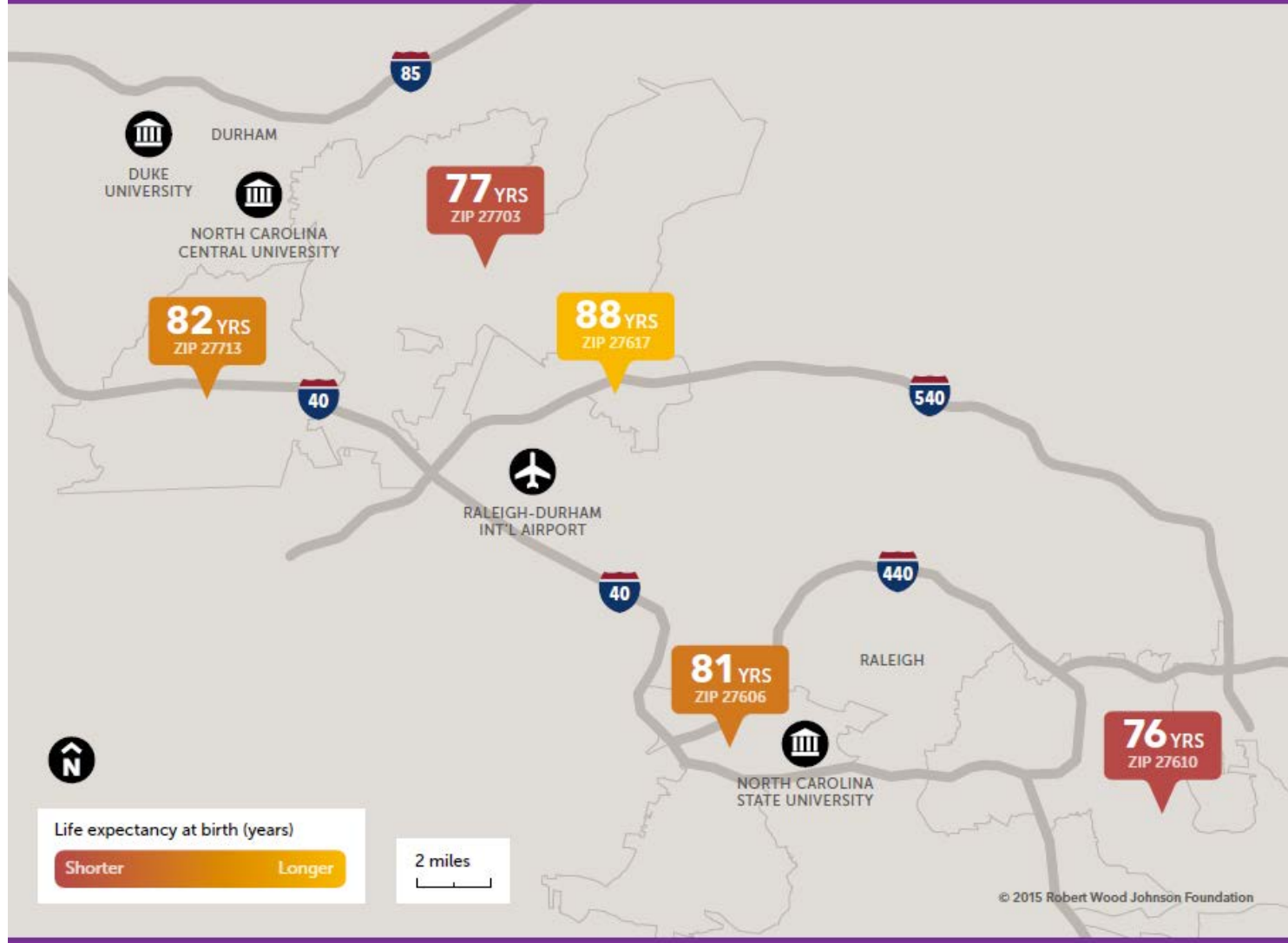
Aug 15, 2017 | Richie Bernardo, Senior Writer



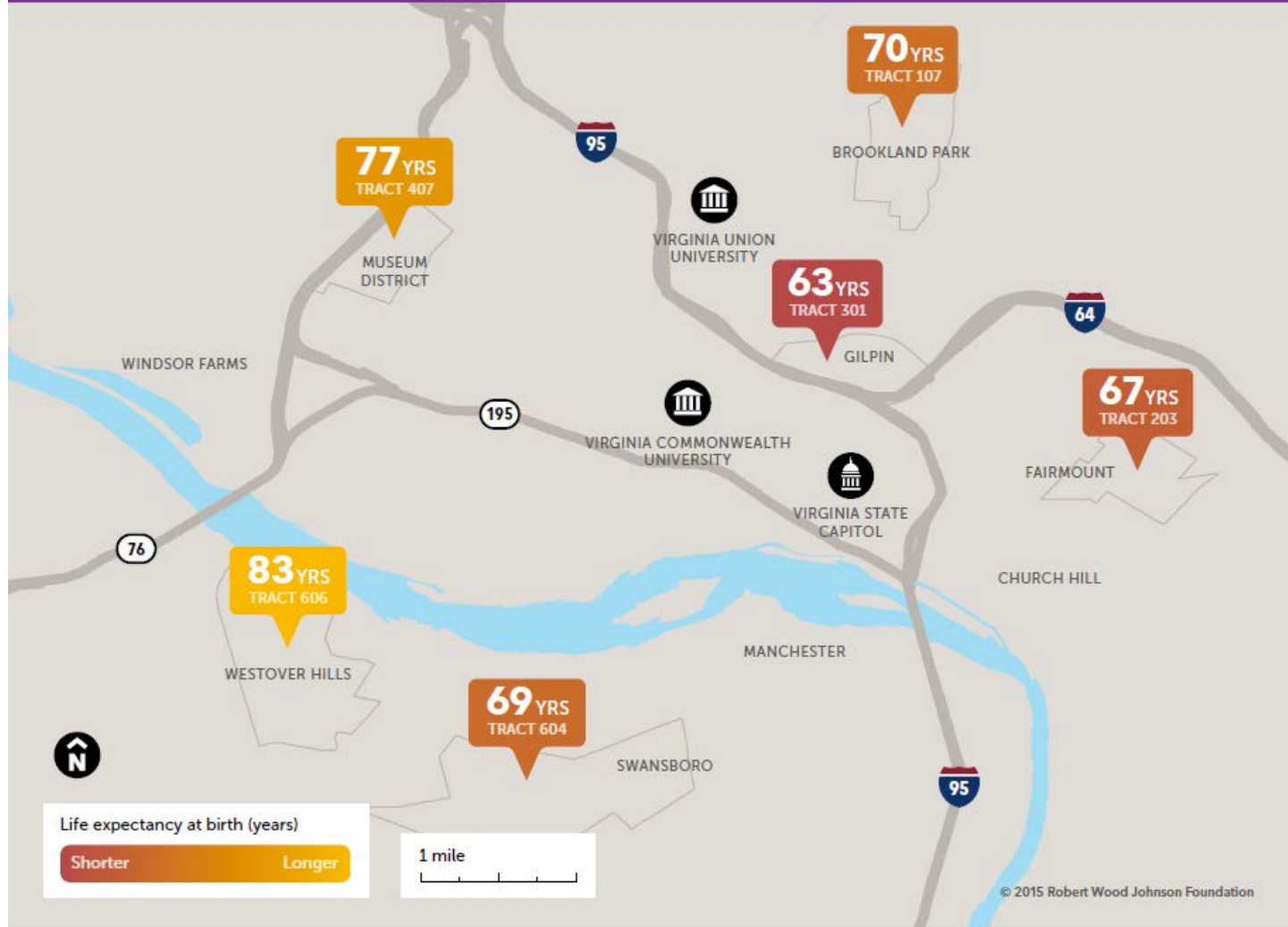
Atlanta, Georgia #5

Over 20 out of 150 cities are in the southeast

Short Distances to Large Gaps in Health



Short Distances to Large Gaps in Health

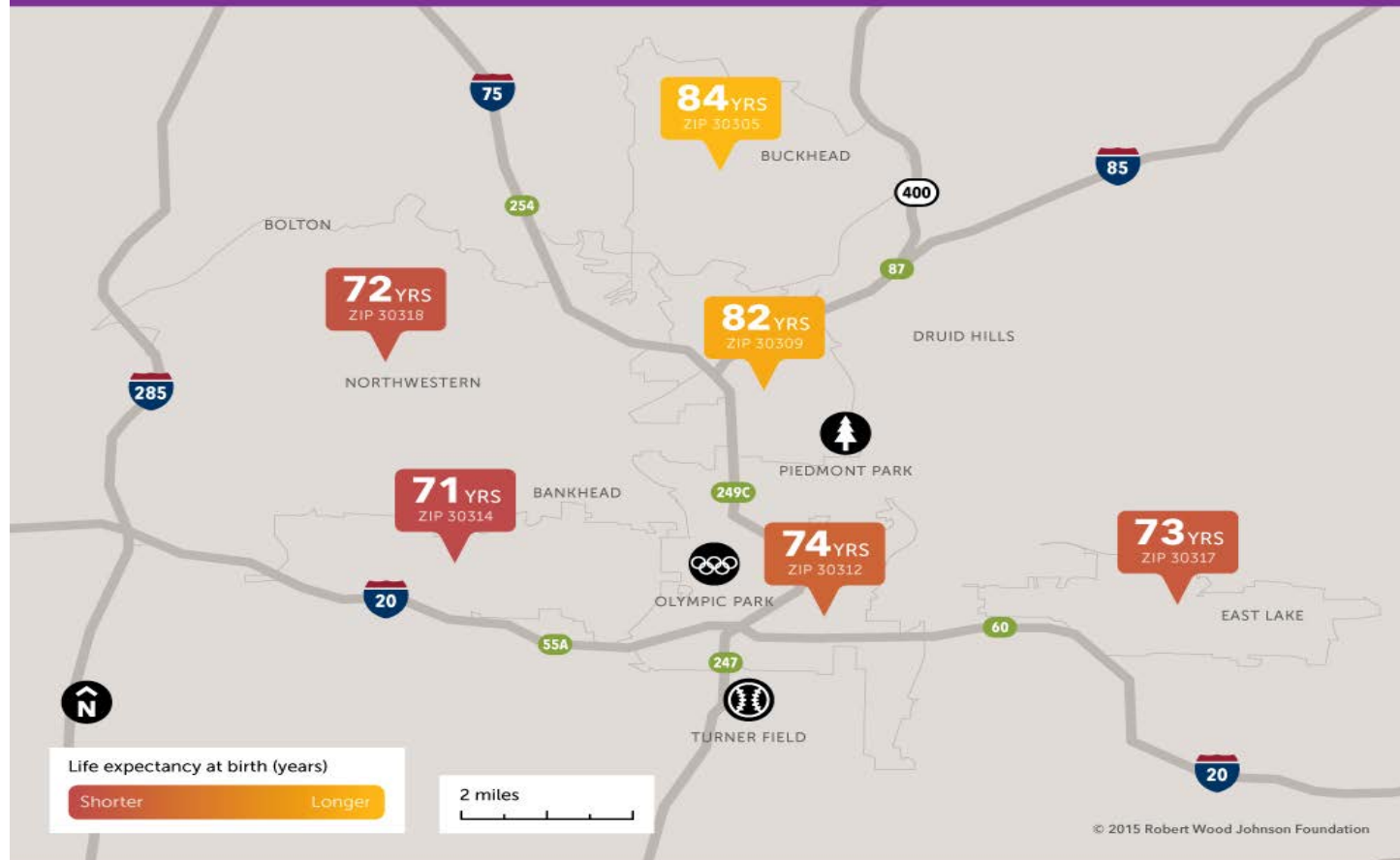


ATLANTA, GEORGIA

Follow the discussion

#CloseHealthGaps

Short Distances to Large Gaps in Health



NEW ECONOMIC STRENGTH

A large, stylized number '1' with a white outline and a black-to-grey gradient fill, positioned on the left side of the slide.

Billion in
65+ Wages

- In 2013 Q1, those aged 65+ held 3.7% of the jobs in the 10-county ARC area
- The average monthly wage is \$1,208 for those 65+, which does lag the overall average monthly wage for all others (18-64) in the workforce at \$1,400
- ...For some higher-paying industries, e.g. Professional Services, Mgmt. of Companies, average wages for 65+ are higher

What if *more retirees* move to Metro Atlanta???

\$40Billion

PERSONAL INCOME

\$7.8Billion

IN ADDITIONAL GDP

What if more *working age*₍₁₈₋₆₄₎ people move to Metro Atlanta?

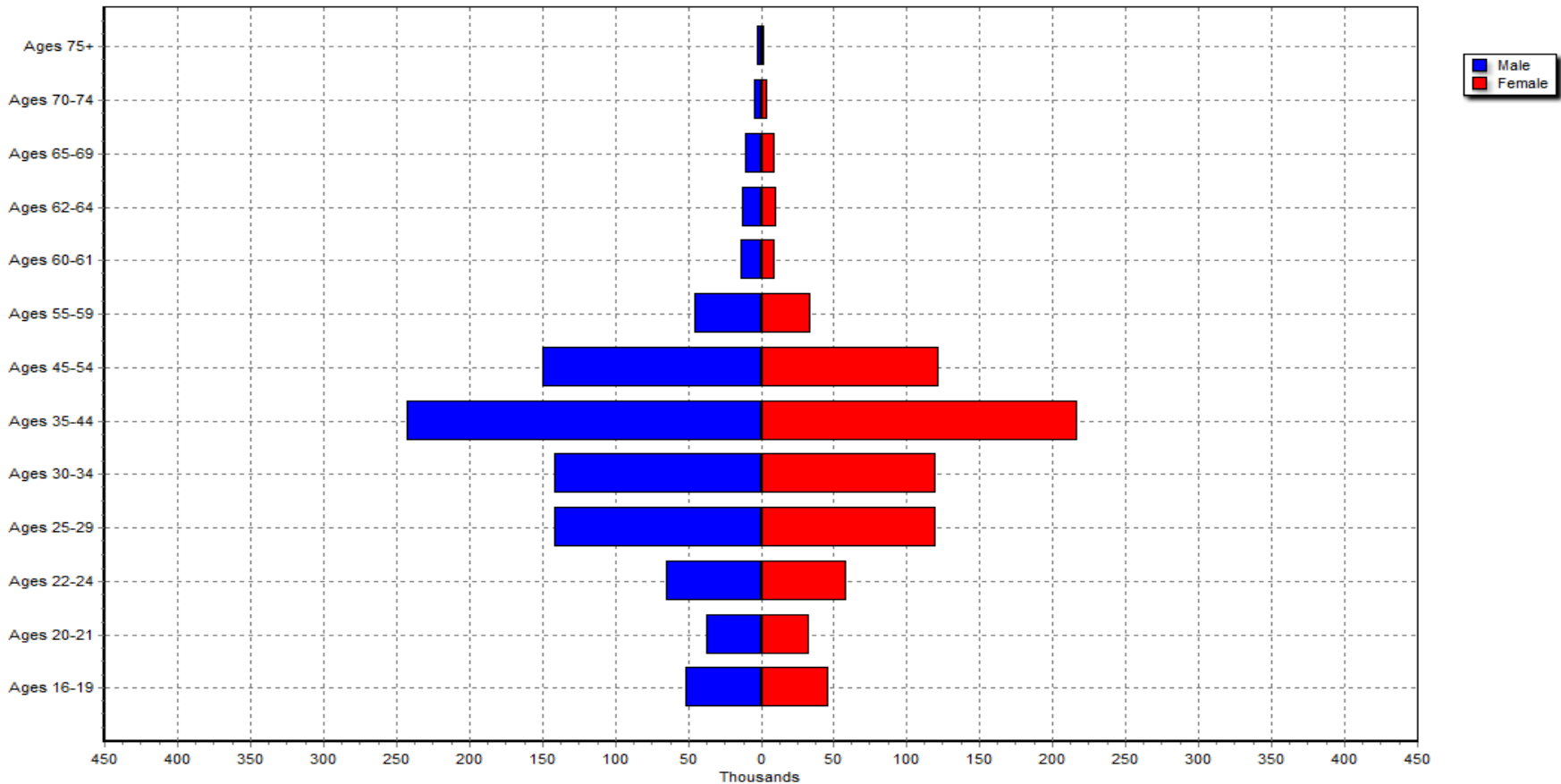
\$4 Billion

MORE IN PERSONAL INCOME

\$2.6 Billion

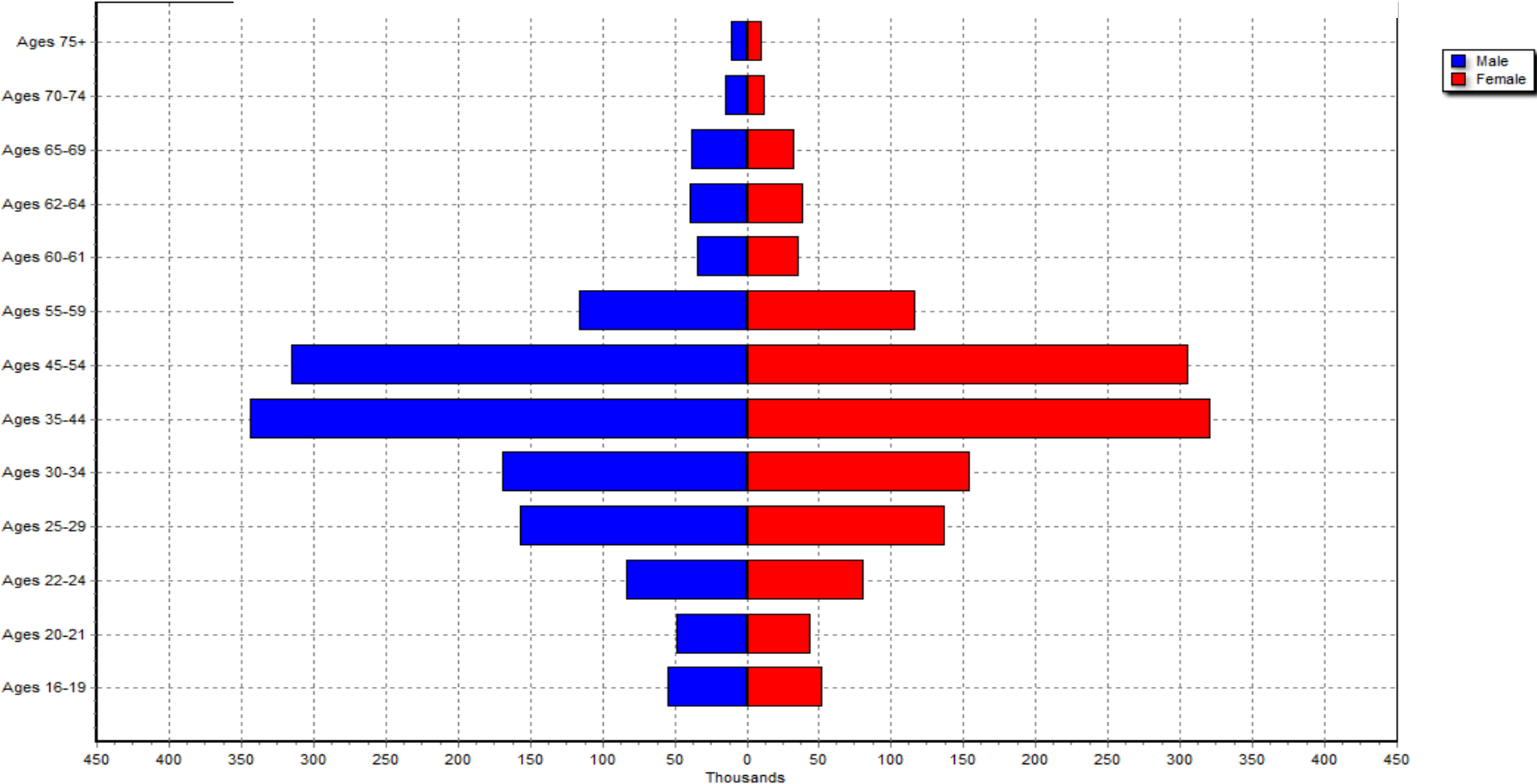
IN ADDITIONAL GDP

1990 Atlanta Labor Force



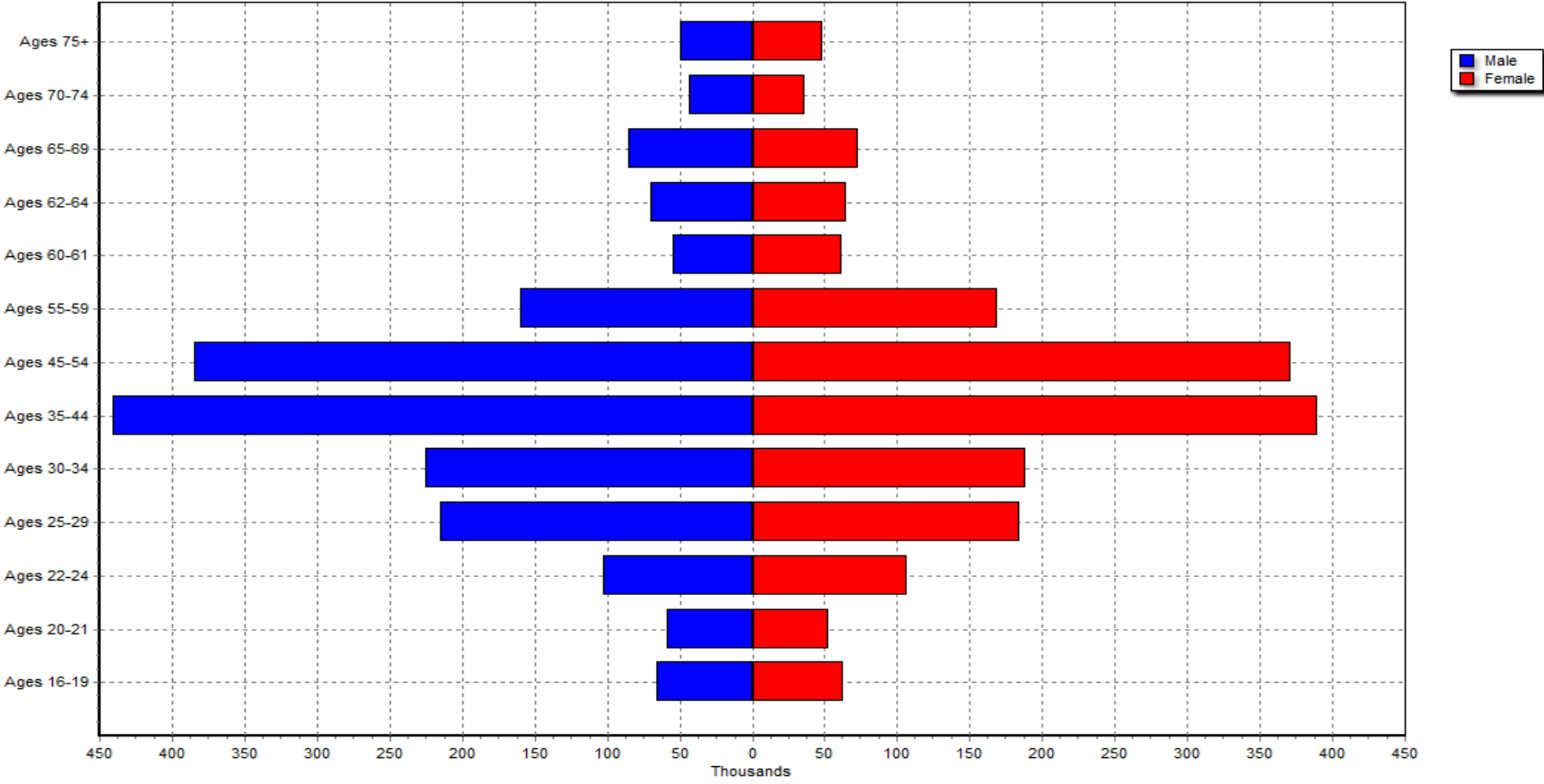
Source: ARC Plan 2040 Transportation Update (2014) (20- County Area)

2013 Atlanta Labor Force



Source: ARC Plan 2040 Transportation Update (2014) (20- County Area)

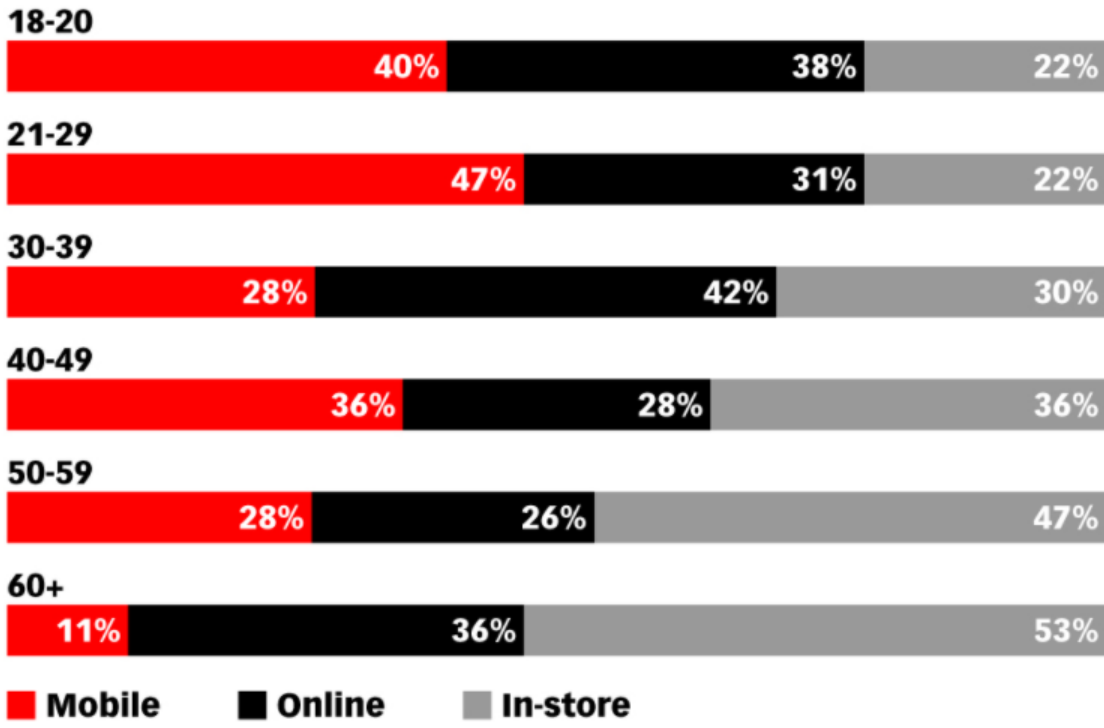
2040 Atlanta Labor Force



Source: ARC Plan 2040 Transportation Update (2014) (20- County Area)

US Primary Household Shoppers Who Prefer to Shop Mainly via Mobile, Online or In-Store, by Age, Feb 2017

% of respondents



Note: excludes grocery items; numbers may not add up to 100% due to rounding
Source: Market Track as cited in company blog, March 27, 2017

Value Proposition:

Aging Population Solves Community Challenges

Aging in Community = Diversified Tax Base

Transportation options = Lower transit costs

Diverse Age Structure = Maximized Infrastructure



JANUARY 1, 2006:
THE FIRST BABY
BOOMERS
TURN 60...



FAR OUT!
THE OLD
UNIFORM
STILL
FITS!

RRRIPP!

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